

Shareholding Pattern

South West Pinnacle Exploration Limited

General Information

Scrip code	543986
NSE Symbol	SOUTHWEST
MSEI Symbol	NOTLISTED
ISIN	INE980Y01015
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	10-07-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	10-07-2026
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration

Searial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under 'Pledge'?	No	No		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet																													
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X)As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)	Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
								No of Voting (XIV) Rights										Shareholding (No. of shares) under											
								Class eg:X	Class eg:Y	Total	No. (a)							As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	Sub-category (i)		Sub-category (ii)	Sub-category (iii)	
(A)	Promoter & Promoter Group	6	21530600			21530600	65.94%	21530600		21530600	65.94%			21530600	65.94%	2269288	10.54%									19261312			
(B)	Public	15127	11120822			11120822	34.06%	11120822		11120822	34.06%			11120822	34.06%	552123	4.96%									10568699	0	0	0
(C)	Non Promoter-Non Public																												
(C1)	Shares underlying DRs																												
(C2)	Shares held by Employee Trusts																												
	Total	15133	32651422			32651422	100.00%	32651422		32651422	100.00%			32651422	100.00%	2821411	8.64%									29830011	0	0	0

Shareholding Pattern

[illegible]

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Shareholding , as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of(A+B+C2)	Number of Locked In shares (XIII)		Number of Shares pledged (XIV)	Non-Disposal Undertaking (XV)	Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorizal shares		
											No of Voting (XIV) Rights									Total as a % of Total Voting rights	As a % of total Shares held (b)			As a % of total Shares held (b)		As a % of total Shares held (b)			Shareholding (No.c under		
											Class eg:X	Class eg:Y	Total								No. (a)			As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)
(2)	Institutions (Foreign)																														
(a)	Foreign Direct Investment																														
(b)	Foreign Venture Capital Investors																														
(c)	Sovereign Wealth Funds																														
(d)	Foreign Portfolio Investors Category I				5	112490			112490	0.34%	112490		112490	0.34%				112490	0.34%	0	0.00%							112490	0	0	
(e)	Foreign Portfolio Investors Category II				2	22049			22049	0.07%	22049		22049	0.07%				22049	0.07%	0	0.00%							22049	0	0	
(f)	Overseas Depositories (holding DRs) (balancing figure)																														
(g)	Any Other (specify)																														
	Sub-Total (B)(2)				7	134539			134539	0.41%	134539		134539	0.41%				134539	0.41%	0	0.00%							134539	0	0	
(3)	Central Government / State Government(s)																														
(a)	Central Government / President of India																														
(b)	State Government / Governor																														
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																														
	Sub-Total (B)(3)																														
(4)	Non-institutions																														
(a)	Associate companies / Subsidiaries																														
(b)	Directors and their relatives (excluding independent directors and nominee directors)																														
(c)	Key Managerial Personnel				1	3095			3095	0.01%	3095		3095	0.01%				3095	0.01%	0	0.00%							3095	0	0	
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																														
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																														
(f)	Investor Education and Protection Fund (IEPF)																														
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				14351	6041743			6041743	18.50%	6041743		6041743	18.50%				6041743	18.50%	15200	0.25%							6026543	0	0	

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII)+(X) As a % of (A+B+C2)	Shareholding , as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorizati shares			
											No of Voting (XIV) Rights									Total as a % of Total Voting rights	Number of		Number of		Non-		Other		Total Number of		Shareholding (No.c under	Sub - category (i)	Sub - category (ii)	
											Class eg:X	Class eg:Y	Total								No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)					As a % of total Shares held (b)
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				46	3131709			3131709	9.59%	3131709		3131709	9.59%				3131709	9.59%	536923	17.14%								2594786	0	0			
	AJAY KUMAR AGGARWAL				1	626492			626492	1.92%	626492		626492	1.92%				626492	1.92%	378250	60.38%								248242	0	0			
(i)	Non Resident Indians (NRIs)				251	200259			200259	0.61%	200259		200259	0.61%				200259	0.61%	0	0.00%								200259	0	0			
(j)	Foreign Nationals																																	
(k)	Foreign Companies																																	
(l)	Bodies Corporate				91	812766			812766	2.49%	812766		812766	2.49%				812766	2.49%	0	0.00%								812766	0	0			
(m)	Any Other (specify)				380	796711			796711	2.44%	796711		796711	2.44%				796711	2.44%	0	0.00%								796711	0	0			
		LLP	Category		24	215142			215142	0.66%	215142		215142	0.66%				215142	0.66%	0	0.00%								215142	0	0			
		HUF	Category		338	475994			475994	1.46%	475994		475994	1.46%				475994	1.46%	0	0.00%								475994	0	0			
		Clearing Members	Category		18	105575			105575	0.32%	105575		105575	0.32%				105575	0.32%	0	0.00%								105575	0	0			
	Sub-Total (B)(4)				15120	10986283			10986283	33.65%	10986283		10986283	33.65%				10986283	33.65%	552123	5.03%								10434160	0	0			
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				15127	11120822			11120822	34.06%	11120822		11120822	34.06%				11120822	34.06%	552123	4.96%								10568699	0	0			
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																																	
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																																	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																																	
	Total NonPromoter- Non Public Shareholding (C)=(C)(1)+(C)(2)																																	
	Total (A+B+C2)				15133	32651422	0	0	32651422	100.00%	32651422	0	32651422	100.00%	0	0	0	0	100.00%	2821411	15.50%	0	0%	0	0%	0	0%	0	0%	29830011	0	0		
	Total (A+B+C)				15133	32651422			32651422	100.00%	32651422		32651422	100.00%				32651422	100.00%	2821411	8.64%								29830011	0	0			
Disclosure of notes on shareholding pattern											Textual Information(1)																							
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage											Textual Information(2)																							
Disclosure of notes in case of public share holding is less than 25 percentage																																		
Disclosure of notes on shareholding pattern for company remarks explanatory																																		

Text Block

Textual Information(1)	1. The Board of Directors of the Company in its meeting held on July 10, 2026, have considered and approved the allotment of 2821411 Equity Shares of the face value of Re. 10/- each as fully paid-up shares at a price of Rs. 132.20 per equity share (including premium of Rs. 122.20/share), consequent upon the conversion of 2821411 Warrants, upon receipt of balance consideration, being 75% of the issue price per warrant aggregating to Rs. 279742900 (Rupees Twenty Seven Crore Ninety Seven Lacs Forty Two Thousand and Nine Hundred Only), from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018. 2. 28,21,411 includes 22,69,288 Equity Shares to Promoters and 552123 Equity to Non Promoters Shareholders. 3.The Company is currently in the process of filing the listing and trading application to the stock exchanges. Accordingly, the dematerialised holding of promoters and non promoters will change after receiving the required approvals and completion of necessary corporate actions.The newly allotted shares are subject to lock in as per SEBI(ICDR) Regulations, 2018. 4.As the said allotment was made on 10.07.2026 company is filing Shareholding pattern under Regulation 31(1)(c) of SEBI (Listing Obligations and Disclosure Requirements) Regulations ,2015.
Textual Information(2)	NA

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	100.00%	0.73%
As on the end of previous 1st quarter	100.00%	0.18%
As on the end of previous 2nd quarter	100.00%	0.45%
As on the end of previous 3rd quarter	100.00%	0.22%
As on the end of previous 4th quarter	100.00%	0.23%